Navigating and Generating **Performance Analysis** Reports in the HME CLOUD® Reporting System

HME

HOSPITALITY & SPECIALTY COMMUNICATIONS

R



Navigating the Performance Analysis Report

The Performance Analysis Report provides facts about a restaurant's performance by providing Management and Owners with the data of orders that exceed a pre-set goal. The preset threshold must be configured by the user.

The preset service limit or threshold is set by taking the goal D of the selected stores. Any visit that exceeds the <u>Goal D</u> will be categorized as a Disastrous Order and be displayed on this report.

It is configurable on both the ZOOM Nitro and ZOOM timer. In ZOOM Nitro, the user will need to access the Speed Goals Section and select **Default Goals**. Then they will configure **Goal D** as their Disastrous Order threshold.

In ZOOM, the user will configure Goal D by accessing the Edit Goals. Then, under the tab **Master Goals**, the user will configure their Goal D.

Performance Analysis

- 1. Log on to the to your HME CLOUD account.
- 2. Click on Reports.



3. Select Show Full Report from the Performance Analysis box.

Reports Overview			Scheduler User Guide	
Recently Viewed Reports	All Reports & Templates			
Grige State Papert Performance Analysis Cvallers Databased Trends Databased	Hulti Store Report We share a store point by dy of Read or signation to a store point by dy of Read or signation We want to be a store of the store	Single Store Report Single Store Aleport Single store summy score expended to twice senges and table score days and append to score and table score days TEMPLATE The Store St	Trends Dashboard Addi soor Laan Tool and Tool Cartmonh by Now, dagant, and day of work. TEMPLATES Annagen type day Canadia Fingunt	\frown
Recently reveal lempates	Trends Report Dept net ready to dept and off, welden at detection parts. Dept net ready to dept and to dept and the dept a	Outliers Dashboard Akata tere adir veriti tagitta softganos ani atings. TUM-MTS Business Iy Isaano	Performance Analysis More non-event hange water have provided gait 45 refers dates at the second sec	Show Full Rep
	Raw Car Data Report Raw drie this event data by stee.			



Note: To save your selection for future use, click on Save as Template in the upper-right corner. Enter a name for the template and then click Save.

- To set the threshold for determining Disasterous Orders...
- The average of all stores is displayed on the graphs below unless only one store is selected. This report is responsive and will change the data displayed, based on the specific areas that you are interested in.
- Whenever you want to drill down on the information displayed, click on the data in the chart. For example, if you want to know more detail, click on the data displayed, and the report will reorganize the data based on your interaction.

						TALK	
Performance Anal	ysis				User	Guide B Save as Template ▼	
нме						Version 1.1.0	
Groups / Stores	Lane Configuration	Davpart	Date Range	*Order Type:		Performance Metrics	
 P Search Select all ✓ Store Manager (Lauren) 	Select all	Select all	OPTIONS Date Interval Cu	Regular order is a visit that to case, the Lane Total Goal D de Disastrous order is a visit that	akes less than a specific threshold, in this efined for the selected stores. at takes longer than a specific threshold	0.00% Disastrous %	
 ✓ Store Manager (Lisa) ✓ ✓ Store Manager (Paul) ✓ ✓ Ungrouped 		2 3 2 4	Current Week	22023	a ales longer than a specific anestolar	22 Average Time (sec)	
						4,164 Total Orders	
Disastrous % and Average Time by Day			Top 1	0 Stores with Disastrous Orders	Order Trends by Daypart		
 Disastrous % • Average Time (sec) 100% 			100%		Regular Order Disastrous Order Average Tr	ime (sec)	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	80%		1,500	20	
80%			- 60				
×			8 60% ·····		2 1000	- 15	
50%			stron		0		
40%			40 F SE 40%		Total	10	
0			Aver		500		
20%			20 20%				
man	man	mm					
0% Nov 2023	Dec 2023	Jan 2024	0 0%	4722 Zaxby's- Whiptail	1 2 3 Davis	4 5	
Average Time by Detector					Store Details	····· ↑ · ↓ · ∐ · Δ - ₹ · Ø ·	
Regular Order (sec)      Disastrous Order (sec)				Store Threshold Regular Disastrous Total Disastrous % Lane Queue Lane Total Lane Total			
50				<b>_</b>	Orders Orders Orders	Avg Time Avg Time Avg Time	
40 (Jas)				<ul> <li>4722 Zaxby's- Whiptail Total</li> </ul>	480 4,164 0 4,164 0.00 480 4,164 0 4,164 0.00	% 28 22 3 % <b>28 22 3</b>	
Average Time 20 20 20	пШ	ш	1				
0 Menu Greet Cashier Service F	Pre-M., Pre-M., Menu Greet 1 Menu 1	Greet 2 Cashier Service Pul	-Fo Wait Wait Merge1 Merge2				
Berned	1 2 Board1 Board2	Wa	ndow Area 1 Area 2				

- The **Disastrous % and Average Time by Day** line graph shows the trends of both the average and the disastrous order times for comparison. The purple line shows how your average disastrous order times compare to the average time of regular orders shown here by the yellow line.
  - **Note:** Hovering over any point in the graph will reveal the precise metrics and correlation for individual days. Clicking on a day's pop-up will change the other graphs on the page to reflect the information for that day.



- The 10 Stores with the higest disastrous orders graph shows you which stores in your group need to focus their attention on the disastrous orders.
  - **Note:** To spot where an individual store is experiencing the most Disastrous Orders click on the bar for the store in the Top 10 Stores with Disastrous Orders bar graph. If your organization has more than 10 restaurants on your HME CLOUD account, only the 10 stores with the highest Disastrous Order time in your group will be displayed on the report.



- The **Order Trends by Daypart** window displays the ratio of regular to disastrous orders separated by daypart in both a bar chart and trend line. This allows users to see exactly when slowdowns occur.



- The **Average Time by Detector** graph pinpoints the bottlenecks in your drive-thru process step-by-step. This helps identify the location in your drive-thru where the most delays occur.



- The **Store Details page** offers a deep dive into the current store(s) data by date or daypart. Key information is organized into Regular Orders, Disastrous Orders, Total Orders, the percentage of Disastrous Orders, and average time per order.

**Note:** Data from each table of the page may be exported individually as an Excel or CSV file or viewed individually as a table by clicking on the ellipsis in the top right corner of the box.



### For help, call 800.848.4468 (options 1,2, and 3) or email: support@hme.com

6 of 6

#### **HME Training Portal**

Find instructional videos, supporting documents, and other guides.

www.hme.com/training Scan to Visit



© 2024 HM Electronics, Inc. The HME logo and product names are trademarks or registered trademarks of HM Electronics, Inc. All rights reserved. 2.13.2024